



COST ACTION E48
The Limits of Paper Recycling

Draft Minutes of the 1st Meeting of WG 3

“ Legislative aspects, market trends and societal issues”

Hotel De Zoete Inval
Haarlemmerstraatweg 183
2065 AE Haarlemmerliede, The Netherlands

Thursday, 30 June 2005, 17:00 – 18:30 hrs
Friday, 1 July 2005, 09:00 – 12:00 hrs

Attendees

The following members are a member of / attended the 1st WG3 meeting

	Name	Country	e-mail	WG/MC
1	Svetla Tzanova	Bulgaria	ppi@bgcatalog.com	3
2	Tiina Pajula	Finland	tiina.pajula@kcl.fi	3
3	Ilpo Ervasti	Finland	ilpo.ervasti@poyry.fi	3
4	Veronique Morin	France	Veronique.Morin@webCTP.com	3
5	Harald Grossmann	Germany	Grossmann@mhp.mw.tu-dresden.de	3/MC
6	Piroska Karoly	Hungary	pri-secr@axelero.hu	3/MC
7	Arie Hooimeijer	Netherlands	a.hooimeijer@kcpk.nl	3/MC

1. Welcome

Arie Hooimeijer, the coordinator of this working group opens the meeting and welcomes the participants.

Arie Hooimeijer points out that the main items in the agenda of this first meeting are to develop a precise idea concerning the content of the work programme for WG3 and to prepare the programme for the next meetings. According to the MoU the scientific area of WG 3 covers: **Limits governed by market developments, legislation and sustainability aspects** (Market trends with respect to the future demand of paper grades and their quality requirements) This implies the identification of the mid-term development of demand and supply of recovered paper, particularly through:

- monitoring world-wide mid- and long-term investment projects for new production capacities for recycled fibre based paper and board,

- identifying current and future trends in legislation with direct or indirect impact on paper and board recycling,
- predicting the consumers' attitude towards recycling based products and the future importance of environmentally sound processes and products,
- evaluating future product quality requirements to be met by major grades or at least those relevant for recycling and their implications,
- assessing the potential contribution to sustained paper recycling by the converting industries, i.e. by the recycling-oriented design of paper and board products.

2. Results of the discussion concerning the content of the work programme of WG3

The participants agreed on the following starting points / Assumptions:

- More work is done out-side this COST E-48 action than inside.
- New partners will participate in the upcoming period but probably they will have a comparable background / interest but are representing additional countries
- Looking to the variety of subjects to be covered by the WG interaction with a wide variety of stakeholders will be needed at a National, European and global level.

The major task of the members of the WG group is networking / creating links to other stakeholders involved in the working area and “mobilising” relevant knowledge in the interest of the WG / entire action.

Major items to be covered:

- Definitions
 - o Capi definitions (= verbal descriptions)
 - o Pictures (to be made in the framework of the action)
 - o Standards (like EN643 etc.)
 - o Standard methodologies
- Macro models
 - o Economics based
 - o Material flows (Qualities, Quantities, non collectables and non recyclables)
 - o Trends in qualities and quantities of paper products
- Legislation and policies
 - o National and EU
- Social issues
 - o Impact to trends in paper and board consumption
 - o Impact to collection (quantities and qualities)
- Sustainability
- Competing applications of RP

4 Results concerning the programme of the next WG3 meeting

Looking to the activities / potential meaning of CEPI for the WG there is a strong preference for a combined meeting with (representatives) of the CEPI Recycling committee and the Recycling responsible CEPI Staff. Options for a combined meeting are the CEPI Recycling Conference of 5 and 6 October in Brussels or the paper week end of November also in Brussels. All participants will sent their expectations for this meeting previously to Arie Hooimeijer.

5 AOB

No any other business

6 Date and venue of next meeting

In the meantime since the meeting it's decided that the next WG3 meeting will be held in conjunction with the MC meeting scheduled for 28th of November 2005 in Brussels and a combined meeting with CEPI Recycling committee / representatives on November 29th. Further details will be given in due time.

7 Closure

Arie Hooimeijer closes the meeting and thanks all the participants for their cooperation.

List of activities

Preparation of proposal about presentations at the next meeting

All